

August 13, 2025

Consolidated Financial Results for the Fiscal Year Ended June 30, 2025 (Under Japanese GAAP)

Company Name: Shibuya Corporation
 Stock Exchange Listing: Tokyo and Nagoya
 Stock Code: 6340 URL: <https://www.shibuya.co.jp>
 Representative: Hidetoshi Shibuya, President and CEO
 Contact: Takashi Kawamura, Executive Vice President TEL: 076-262-1201
 Scheduled Date of Ordinary General Meeting of Shareholders: September 25, 2025
 Scheduled Date of the Start of Year-End Dividend Payment: September 26, 2025
 Scheduled Date of the Filing of Securities Report: September 24, 2025
 Availability of Supplementary Material on Financial Results: Yes (Available in Japanese Only)
 Annual IR Meeting (for Institutional Investors and Analysts): Scheduled

(Amounts less than one million yen are rounded down)

1. Consolidated Financial Results for the Fiscal Year Ended June 30, 2025 (from July 1, 2024 to June 30, 2025)

(1) Consolidated Operating Results

(Percentages Indicate Year-on-Year Changes)

	Net Sales		Operating Profit		Ordinary Profit		Profit Attributable to Owners of Parent	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
Fiscal Year Ended June 30, 2025	129,017	11.8	13,749	2.7	13,773	1.6	10,052	2.8
Fiscal Year Ended June 30, 2024	115,434	18.0	13,382	66.5	13,559	65.9	9,781	65.0

(Note) Comprehensive Income Fiscal Year Ended June 30, 2025: 9,807 Million Yen ($\triangle 23.3\%$)
 Fiscal Year Ended June 30, 2024: 12,786 Million Yen (91.1%)

	Profit per Share	Diluted Profit per Share	Return on Equity	Ordinary Profit to Total Assets Ratio	Operating Profit to Net Sales Ratio
	Yen	Yen	%	%	%
Fiscal Year Ended June 30, 2025	363.34	-	9.6	8.6	10.7
Fiscal Year Ended June 30, 2024	353.54	-	10.2	8.9	11.6

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
	Millions of Yen	Millions of Yen	%	Yen
As of June 30, 2025	159,426	107,930	67.7	3,900.84
As of June 30, 2024	161,903	101,029	62.4	3,651.38

(Reference) Equity As of June 30, 2025: 107,921 Million Yen
 As of June 30, 2024: 101,021 Million Yen

(3) Consolidated Cash Flows

	Cash Flows from Operating Activities	Cash Flows from Investing Activities	Cash Flows from Financing Activities	Cash and Cash Equivalents at End of Period
	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen
Fiscal Year Ended June 30, 2025	9,069	$\triangle 6,619$	$\triangle 3,812$	45,291
Fiscal Year Ended June 30, 2024	10,432	$\triangle 3,447$	$\triangle 3,044$	46,894

2. Dividends

	Dividends per Share					Total Cash Dividends (Total)	Dividend Payout Ratio (Consolidated)	Ratio of Dividends to Net Assets (Consolidated)
	End of 1Q	End of 2Q	End of 3Q	End of 4Q	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of Yen	%	%
Fiscal Year Ended June 30, 2024	-	30.00	-	60.00	90.00	2,490	25.5	2.6
Fiscal Year Ended June 30, 2025	-	45.00	-	50.00	95.00	2,628	26.1	2.5
Fiscal Year Ending June 30, 2026 (Forecast)	-	47.50	-	47.50	95.00		28.3	

3. Consolidated Financial Forecast for the Year Ending June 30, 2026 (from July 1, 2025 to June 30, 2026)

(Percentages Indicate Year-on-year Changes)

	Net Sales		Operating Profit		Ordinary Profit		Profit Attributable to Owners of Parent		Profit per Share
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Yen
Entire Year	133,000	3.1	13,000	△5.4	13,200	△4.2	9,300	△7.5	336.15

*Notes

(1) Significant Changes in Subsidiaries during the Period

(Changes in Specified Subsidiaries Resulting in the Change in Scope of Consolidation): None

(2) Changes in Accounting Policies, Changes in Accounting Estimates, and Retrospective Financial Restatement

1. Changes in Accounting Policies due to Revisions to Accounting Standards and Other Regulations: Yes

2. Changes in Accounting Policies due to Other Reasons: None

3. Changes in Accounting Estimates: None

4. Retrospective Financial Restatement: None

(3) Number of Issued Shares (Common Shares)

1. Total Number of Issued Shares at the End of the Period (including treasury shares)

As of June 30, 2025	28,149,877 shares	As of June 30, 2024	28,149,877 shares
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2. Number of Treasury Shares at the End of the Period

As of June 30, 2025	483,519 shares	As of June 30, 2024	483,078 shares
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3. Average Number of Shares during the Period

Fiscal year Ended June 30, 2025	27,666,474 shares	Fiscal year Ended June 30, 2024	27,666,927 shares
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(Reference)

Overview of Non-Consolidated Financial Results for the Fiscal Year Ended June 30, 2025 (from July 1, 2024 to June 30, 2025)

(1) Non-Consolidated Operating Results

(Percentages Indicate Year-on-year Changes)

	Net Sales		Operating Profit		Ordinary Profit		Profit	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
Fiscal Year Ended June 30, 2025	94,069	13.8	9,884	3.2	11,452	12.9	8,784	17.5
Fiscal Year Ended June 30, 2024	82,633	18.2	9,579	91.0	10,143	82.6	7,475	84.3

	Profit per Share	Diluted Profit per Share
	Yen	Yen
Fiscal Year Ended June 30, 2025	317.50	-
Fiscal Year Ended June 30, 2024	270.19	-

(2) Non-Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
	Millions of Yen	Millions of Yen	%	Yen
As of June 30, 2025	127,045	87,578	68.9	3,165.51
As of June 30, 2024	130,080	81,324	62.5	2,939.43

(Reference) Equity As of June 30, 2025: 87,578 Million Yen

As of June 30, 2024: 81,324 Million Yen

* This financial results report is not subject to an audit procedures by a certificated public accountant or an audit firm.

* Explanation for Appropriate Use of Financial Forecasts (Cautionary Note on Forward Looking Statements):

The forecasts on future business results released herein are based on available information and on certain assumptions deemed to be reasonable at the time of the announcement. Actual results may differ from these forecasts due to various reasons.

Shibuya Corporation

Consolidated Balance Sheets

(Millions of yen)

	As of June 30, 2024	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	47,196	45,579
Notes receivable - trade	1,248	1,422
Electronically recorded monetary claims - operating	12,802	9,846
Accounts receivable - trade	16,872	15,467
Contract assets	14,956	11,472
Finished goods	362	302
Work in process	10,115	10,598
Raw materials and supplies	5,271	6,491
Other	3,866	4,415
Allowance for doubtful accounts	△22	△22
Total current assets	112,668	105,574
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	20,001	24,343
Machinery, equipment and vehicles, net	2,639	2,816
Land	13,229	14,272
Construction in progress	2,538	741
Other, net	1,434	1,635
Total property, plant and equipment	39,843	43,810
Intangible assets		
Other	551	538
Total intangible assets	551	538
Investments and other assets		
Investment securities	3,087	3,639
Retirement benefit asset	5,176	5,148
Deferred tax assets	126	230
Other	479	503
Allowance for doubtful accounts	△30	△19
Total investments and other assets	8,840	9,502
Total non-current assets	49,234	53,852
Total assets	161,903	159,426

(Millions of yen)

	As of June 30, 2024	As of June 30, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	17,817	16,629
Electronically recorded obligations - operating	3,311	2,778
Short-term borrowings	907	907
Income taxes payable	3,294	2,272
Accrued expenses	5,993	6,784
Contract liabilities	18,181	11,314
Provision for bonuses	459	508
Provision for loss on orders received	61	71
Provision for product warranties	49	48
Provision for loss on disaster	116	—
Other	1,225	1,407
Total current liabilities	51,418	42,723
Non-current liabilities		
Long-term borrowings	3,696	2,789
Retirement benefit liability	5,516	5,767
Provision for retirement benefits for directors (and other officers)	166	144
Deferred tax liabilities	11	9
Other	63	62
Total non-current liabilities	9,455	8,773
Total liabilities	60,873	51,496
Net assets		
Shareholders' equity		
Share capital	11,392	11,392
Capital surplus	10,350	10,350
Retained earnings	75,296	82,443
Treasury shares	△441	△442
Total shareholders' equity	96,597	103,743
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,090	1,465
Foreign currency translation adjustment	1,299	825
Remeasurements of defined benefit plans	2,034	1,887
Total accumulated other comprehensive income	4,424	4,178
Non-controlling interests	7	8
Total net assets	101,029	107,930
Total liabilities and net assets	161,903	159,426

Shibuya Corporation

Consolidated Statement of Income

(Millions of yen)

	Fiscal year ended June 30, 2024	Fiscal year ended June 30, 2025
Net sales	115,434	129,017
Cost of sales	91,356	103,810
Gross profit	24,077	25,206
Selling, general and administrative expenses	10,695	11,457
Operating profit	13,382	13,749
Non-operating income		
Interest income	23	15
Dividend income	62	76
Foreign exchange gains	1	—
Gain on sale of scraps	63	45
Dividend income of insurance	21	24
Other	97	79
Total non-operating income	271	240
Non-operating expenses		
Interest expenses	36	29
Taxes and dues	26	23
Foreign exchange losses	—	150
Loss on cancellation of insurance policies	11	—
Other	20	12
Total non-operating expenses	94	216
Ordinary profit	13,559	13,773
Extraordinary income		
Gain on sale of non-current assets	5	1
Gain on sale of investment securities	46	—
Subsidy income	339	362
Gain on bargain purchase	16	—
Other	—	10
Total extraordinary income	409	374
Extraordinary losses		
Loss on sale of non-current assets	11	0
Loss on disposal of non-current assets	13	3
Loss on disaster	42	—
Provision for loss on disaster	116	—
Total extraordinary losses	183	4
Profit before income taxes	13,785	14,144
Income taxes - current	4,180	4,316
Income taxes - deferred	△176	△225
Total income taxes	4,003	4,091
Profit	9,781	10,053
Profit attributable to non-controlling interests	0	0
Profit attributable to owners of parent	9,781	10,052

Shibuya Corporation
Consolidated Statement of Comprehensive Income

(Millions of yen)

	Fiscal year ended June 30, 2024	Fiscal year ended June 30, 2025
Profit	9,781	10,053
Other comprehensive income		
Valuation difference on available-for-sale securities	303	374
Foreign currency translation adjustment	458	△473
Remeasurements of defined benefit plans, net of tax	2,242	△146
Total other comprehensive income	3,004	△245
Comprehensive income	12,786	9,807
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	12,785	9,806
Comprehensive income attributable to non-controlling interests	1	0

Shibuya Corporation
Consolidated Statement of Changes in Equity

(Millions of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at July 1,2023	11,392	10,350	67,451	△440	88,753
Changes during period					
Dividends of surplus			△1,936		△1,936
Profit attributable to owners of parent			9,781		9,781
Purchase of treasury shares				△0	△0
Net changes in items other than shareholders' equity					
Total changes during period	—	—	7,844	△0	7,843
Balance at June 30,2024	11,392	10,350	75,296	△441	96,597

	Accumulated other comprehensive income				Non-controlling interests	Total net assets
	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income		
Balance at July 1,2023	787	840	△208	1,419	6	90,180
Changes during period						
Dividends of surplus						△1,936
Profit attributable to owners of parent						9,781
Purchase of treasury shares						△0
Net changes in items other than shareholders' equity	303	458	2,242	3,004	0	3,005
Total changes during period	303	458	2,242	3,004	0	10,849
Balance at June 30,2024	1,090	1,299	2,034	4,424	7	101,029

Shibuya Corporation
Consolidated Statement of Changes in Equity

(Millions of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at July 1,2024	11,392	10,350	75,296	△441	96,597
Changes during period					
Dividends of surplus			△2,904		△2,904
Profit attributable to owners of parent			10,052		10,052
Purchase of treasury shares				△1	△1
Net changes in items other than shareholders' equity					
Total changes during period	—	—	7,147	△1	7,145
Balance at June 30,2025	11,392	10,350	82,443	△442	103,743

	Accumulated other comprehensive income				Non-controlling interests	Total net assets
	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income		
Balance at July 1,2024	1,090	1,299	2,034	4,424	7	101,029
Changes during period						
Dividends of surplus						△2,904
Profit attributable to owners of parent						10,052
Purchase of treasury shares						△1
Net changes in items other than shareholders' equity	374	△473	△146	△245	0	△245
Total changes during period	374	△473	△146	△245	0	6,900
Balance at June 30,2025	1,465	825	1,887	4,178	8	107,930

Shibuya Corporation

Consolidated Statement of Cash Flows

(Millions of yen)

	Fiscal year ended June 30, 2024	Fiscal year ended June 30, 2025
Cash flows from operating activities		
Profit before income taxes	13,785	14,144
Depreciation	2,935	3,028
Gain on bargain purchase	△16	—
Decrease (increase) in retirement benefit asset	△193	△174
Increase (decrease) in retirement benefit liability	402	240
Increase (decrease) in provision for retirement benefits for directors (and other officers)	△152	△21
Increase (decrease) in allowance for doubtful accounts	17	△8
Increase (decrease) in provision for bonuses	13	49
Increase (decrease) in provision for loss on orders received	△96	10
Increase (decrease) in provision for loss on disaster	116	△116
Interest and dividend income	△86	△91
Interest expenses	36	29
Subsidy income	△339	△362
Loss (gain) on sale of investment securities	△46	—
Decrease (increase) in accounts receivable - trade, and contract assets	△9,072	7,515
Increase (decrease) in contract liabilities	11,509	△6,654
Decrease (increase) in inventories	△1,230	△1,650
Increase (decrease) in trade payables	△4,071	△1,653
Decrease (increase) in advance payments to suppliers	△1,390	△1,046
Increase/decrease in consumption taxes payable/consumption taxes refund receivable	△774	362
Other, net	483	614
Subtotal	11,829	14,214
Interest and dividends received	88	92
Interest paid	△37	△30
Income taxes paid	△1,448	△5,206
Net cash provided by (used in) operating activities	10,432	9,069
Cash flows from investing activities		
Payments into time deposits	△430	△432
Proceeds from withdrawal of time deposits	430	431
Purchase of investment securities	△101	△1
Proceeds from sale of investment securities	65	—
Purchase of property, plant and equipment	△3,283	△6,778
Proceeds from sale of property, plant and equipment	15	6
Purchase of intangible assets	△283	△201
Purchase of shares of subsidiaries resulting in change in scope of consolidation	△269	—
Subsidies received	339	362
Other, net	70	△6
Net cash provided by (used in) investing activities	△3,447	△6,619

(Millions of yen)

	Fiscal year ended June 30, 2024	Fiscal year ended June 30, 2025
Cash flows from financing activities		
Repayments of long-term borrowings	△1,099	△907
Dividends paid	△1,935	△2,902
Other, net	△9	△2
Net cash provided by (used in) financing activities	△3,044	△3,812
Effect of exchange rate change on cash and cash equivalents	294	△240
Net increase (decrease) in cash and cash equivalents	4,234	△1,603
Cash and cash equivalents at beginning of period	42,660	46,894
Cash and cash equivalents at end of period	46,894	45,291