

May 8, 2026

Consolidated Financial Results for the Third Quarter of Fiscal Year Ending June 30, 2026 (Under Japanese GAAP)

Company Name: Shibuya Corporation
 Stock Exchange Listing: Tokyo and Nagoya
 Stock Code: 6340 URL: <https://www.shibuya.co.jp>
 Representative: Hidetoshi Shibuya, President and CEO
 Contact: Kazuhiro Miyamae, Managing Director TEL: 076-262-1201
 Scheduled Date of the Start of Dividend Payment: -
 Availability of Supplementary Material on Financial Results: Yes (Available in Japanese Only)
 IR Meeting (for Institutional Investors and Analysts): Not scheduled

(Amounts less than one million yen are rounded down)

1. Consolidated Financial Results for the Third Quarter Ended March 31, 2026 (from July 1, 2025 to March 31, 2026)

(1) Consolidated Operating Results (Percentages indicate year-on-year changes)

	Net Sales		Operating Profit		Ordinary Profit		Profit Attributable to Owners of Parent	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
Third Quarter of Fiscal 2026	96,521	2.7	8,215	△23.0	8,556	△19.6	6,449	△15.3
Third Quarter of Fiscal 2025	93,972	17.1	10,667	17.8	10,644	17.0	7,612	16.2

(Note) Comprehensive Income
 Third Quarter of Fiscal 2026 7,770 Million Yen (1.1%)
 Third Quarter of Fiscal 2025 7,686 Million Yen (10.3%)

	Profit per Share	Diluted Profit per Share
	Yen	Yen
Third Quarter of Fiscal 2026	233.11	-
Third Quarter of Fiscal 2025	275.14	-

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
	Millions of Yen	Millions of Yen	%	Yen
As of March 31, 2026	162,218	113,001	69.7	4,084.16
As of June 30, 2025	159,426	107,930	67.7	3,900.84

(Reference) Equity
 As of March 31, 2026 112,993 Million Yen
 As of June 30, 2025 107,921 Million Yen

2. Dividends

	Dividends per Share				
	End of 1Q	End of 2Q	End of 3Q	End of 4Q	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal Year Ended June 30, 2025	-	45.00	-	50.00	95.00
Fiscal Year Ending June 30, 2026	-	47.50	-		
Fiscal Year Ending June 30, 2026 (Forecast)				47.50	95.00

(Note) Revision to the dividend forecast that has been disclosed lastly: None

3. Consolidated Financial Forecast for the Year Ending June 30, 2026 (from July 1, 2025 to June 30, 2026)

(Percentages indicate year-on-year changes)

	Net Sales		Operating Profit		Ordinary Profit		Profit Attributable to Owners of Parent		Profit per Share
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Yen
Entire Year	133,000	3.1	13,000	△5.4	13,200	△4.2	9,300	△7.5	336.15

(Note) Revision to the consolidated financial forecast that has been disclosed lastly: None

*Notes

(1) Significant Changes in the Scope of Consolidation during the Quarter: None

(2) Application of Particular Accounting Procedures for Preparing Quarterly Consolidated Financial Statements: None

(3) Changes in Accounting Policies, Changes in Accounting Estimates, and Retrospective Financial Restatement

1. Changes in Accounting Policies due to Revisions to Accounting Standards and Other Regulations: None

2. Changes in Accounting Policies due to Other Reasons: None

3. Changes in Accounting Estimates: None

4. Retrospective Financial Restatement: None

(4) Number of Issued Shares (Common Shares)

1. Total Number of Issued Shares at the End of the Period (including Treasury Shares)

As of March 31, 2026	28,149,877 shares	As of June 30, 2025	28,149,877 shares
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2. Number of Treasury Shares at the End of the Period

As of March 31, 2026	483,606 shares	As of June 30, 2025	483,519 shares
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3. Average Number of Shares during the Period (Cumulative from the Beginning of the Fiscal Year)

Third Quarter of Fiscal 2026	27,666,277 shares	Third Quarter of Fiscal 2025	27,666,512 shares
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* Review of the Japanese-language Originals of the Attached Consolidated Quarterly Financial Statements by Certified Public Accountants or an Audit Firm: None

* Explanation for Appropriate Use of Financial Forecasts (Cautionary Note on Forward Looking Statements):

The forecasts on future business results released herein are based on available information and on certain assumptions deemed to be reasonable at the time of the announcement. Actual results may differ from these forecasts due to various reasons.

Shibuya Corporation Consolidated Balance Sheets

(Millions of yen)

	As of June 30, 2025	As of March 31, 2026
Assets		
Current assets		
Cash and deposits	45,579	36,805
Notes and accounts receivable - trade, and contract assets	28,362	32,986
Electronically recorded monetary claims - operating	9,846	10,562
Finished goods	302	479
Work in process	10,598	13,761
Raw materials and supplies	6,491	7,164
Other	4,415	4,362
Allowance for doubtful accounts	△22	△24
Total current assets	105,574	106,097
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	24,343	23,392
Machinery, equipment and vehicles, net	2,816	2,744
Land	14,272	14,282
Construction in progress	741	2,558
Other, net	1,635	1,975
Total property, plant and equipment	43,810	44,953
Intangible assets		
Other	538	505
Total intangible assets	538	505
Investments and other assets		
Investment securities	3,639	4,931
Retirement benefit asset	5,148	5,225
Deferred tax assets	230	39
Other	503	485
Allowance for doubtful accounts	△19	△19
Total investments and other assets	9,502	10,661
Total non-current assets	53,852	56,120
Total assets	159,426	162,218

(Millions of yen)

	As of June 30, 2025	As of March 31, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	16,629	16,279
Electronically recorded obligations - operating	2,778	2,593
Short-term borrowings	907	899
Income taxes payable	2,272	908
Accrued expenses	6,784	3,065
Contract liabilities	11,314	13,388
Provision for bonuses	508	1,928
Provision for loss on orders received	71	103
Provision for product warranties	48	42
Other	1,407	1,588
Total current liabilities	42,723	40,798
Non-current liabilities		
Long-term borrowings	2,789	2,096
Retirement benefit liability	5,767	6,027
Provision for retirement benefits for directors (and other officers)	144	76
Deferred tax liabilities	9	162
Other	62	55
Total non-current liabilities	8,773	8,418
Total liabilities	51,496	49,216
Net assets		
Shareholders' equity		
Share capital	11,392	11,392
Capital surplus	10,350	10,350
Retained earnings	82,443	86,195
Treasury shares	△442	△442
Total shareholders' equity	103,743	107,495
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,465	2,343
Foreign currency translation adjustment	825	1,351
Remeasurements of defined benefit plans	1,887	1,803
Total accumulated other comprehensive income	4,178	5,498
Non-controlling interests	8	8
Total net assets	107,930	113,001
Total liabilities and net assets	159,426	162,218

Shibuya Corporation

Consolidated Statement of Income

(Millions of yen)

	Nine months ended March 31, 2025	Nine months ended March 31, 2026
Net sales	93,972	96,521
Cost of sales	75,048	79,271
Gross profit	18,924	17,250
Selling, general and administrative expenses	8,256	9,035
Operating profit	10,667	8,215
Non-operating income		
Interest income	13	24
Dividend income	32	47
Foreign exchange gains	—	120
Gain on sale of scraps	32	30
Other	85	164
Total non-operating income	164	387
Non-operating expenses		
Interest expenses	23	17
Taxes and dues	11	16
Foreign exchange losses	141	—
Other	11	12
Total non-operating expenses	187	46
Ordinary profit	10,644	8,556
Extraordinary income		
Gain on sale of non-current assets	1	6
Subsidy income	362	716
Other	10	—
Total extraordinary income	374	723
Extraordinary losses		
Loss on sale of non-current assets	0	0
Loss on disposal of non-current assets	0	50
Total extraordinary losses	0	50
Profit before income taxes	11,017	9,228
Income taxes - current	3,692	2,818
Income taxes - deferred	△288	△40
Total income taxes	3,404	2,778
Profit	7,613	6,450
Profit attributable to non-controlling interests	0	0
Profit attributable to owners of parent	7,612	6,449

Shibuya Corporation
Consolidated Statement of Comprehensive Income

(Millions of yen)

	Nine months ended March 31, 2025	Nine months ended March 31, 2026
Profit	7,613	6,450
Other comprehensive income		
Valuation difference on available-for-sale securities	515	877
Foreign currency translation adjustment	△372	526
Remeasurements of defined benefit plans, net of tax	△69	△83
Total other comprehensive income	73	1,320
Comprehensive income	7,686	7,770
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	7,685	7,769
Comprehensive income attributable to non-controlling interests	0	1